



Your church and its ministries have been a significant part of your life. **Lutheran Foundation of the Southwest** is here to ensure the ministries you value are sustained into the next generation.

Gift Planning Services for Individuals:

We can help you explore the legacy plan that best reflects your values and benefits the ministries that mean the most to you.

Possibilities include:

- Gifts made through Wills, Estate Plans
- Charitable Gift Annuities
- Donor-Advised Funds
- Named Endowment Funds
- Gifts of cash, stocks, bonds
- Securities and real estate
- Qualified Charitable Distributions from a traditional IRA
- Charitable Trusts that benefit family and ministry

Gift Planning Services for Congregations:

Possibilities include:

- Investment options such as endowments, managed assets
- Endowment Planning, Policy and Endowment Committee Support
- Gift Planning Education

**Meet Your
Regional
Gift Planner
Gulf Coast Synod**

**Dr. Lizbeth C. Johnson
Gift Planner**

phone: 713.775.1595

email: lcjohnson@lfsw.org

